

“Budgets & Sales Forecasts” – Training by Danny Rocks

What you will need:

- Access to a laptop during the training session
- A copy of the handout to take notes and review

What will be covered?

- Tools that allow you to perform “What-if” calculations
 - Create multiple SCENARIOS”
- See the results of changing variables and assumptions
 - Create SCENARIO REPORTS that summarize changing assumptions
 - Use GOAL SEEK to see “what needs to be changed” to achieve your desired result
- It is like “working backwards”
 - Learn how to use SOLVER – a powerful tool!
- Makes creating budgets almost fun!
- Advanced Tricks to manipulate PIVOT TABLES
 - Get the exact summary information you desire
- Link subtotals from your PIVOT TABLE to your summary reports
- Create SUMMARY REPORTS by linking to multiple worksheets
- Learn how to format multiple sheets simultaneously to achieve speed and consistency

What you will get:

- All of the practice files – copied onto your laptop; I will email a copy to you for home practice
- A handout with copies of all the files and exercises